

# LIGHTHOUSE

To,  
The Income-tax Authority,  
PAN: AACCE2954N,  
Circle 14(1)(2), Aaykar Bhavan, Mumbai.

Date: 01<sup>st</sup> October 2024

IN THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT MUMBAI  
C.P.(CAA)/158/MB/2024  
Connected with  
C.A.(CAA)/76/MB/2024



In the matter of the Companies Act, 2013 (18 of 2013);

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under as in force from time to time;

AND

In the matter of Scheme of Merger by Absorption of Enlearn Education Private Limited ('Transferor Company') with Lighthouse Learning Private Limited ('Transferee Company') and their respective shareholders ('Scheme')

Lighthouse Learning Private Limited )  
(CIN: U93000MH2009PTC196084), a company )  
incorporated under the Companies Act, 1956 having its )  
registered office at, Unit Nos. 801- 803, 8th floor, )  
Windsor, off C.S.T. Road, Vidyanagari Marg, Kalina, )  
Santacruz (East), Mumbai, Maharashtra - 400098. ) ... Second Petitioner Company /  
Transferee Company

## Notice of Final Hearing

Dear Sir,

Please take notice that by order dated 18 September 2024, the captioned Joint Company Petition was admitted by Hon'ble Bench of Shri Prabhat Kumar, Member (Technical) and Shri Kuldip Kumar Kareer, Member (Judicial). The Petition is fixed for final hearing on 18 October 2024.

Enclosed is the said Order dated 18 September 2024.